



SHREE RAM GUM CHEMICALS PVT. LTD.

C-79, MARUDHAR INDUSTRIAL AREA, BASNI PHASE II, JODHPUR 342005, INDIA

TEL : +91-291-2740240 FAX : +91-291-2740747 EMAIL : shreeram@shreeramgum.com

GUAR MARKET SNAPSHOT : Week of August 10th, 2026



As reported by the Oil industry.. *The rapid slowdown in Hormuz transits, first Houthi casualties in the Red Sea, another bout of escalatory rhetoric from US President Trump and once again it all seems that there was never really a deal in discussion.... another rally is firmly on the table as Iranian loadings are close to zero in August, raising the risks of Tehran halting Hormuz transits completely.....* Brent Crude is trading at around US\$89/- up from around US\$84/- at the beginning of the week. Likewise WTI is trading at around US\$82/- up from around US\$79/- for the corresponding period.

The Baker Hughes Rig Count data is as follows

Rigs in the USA : + 54 as compared to Aug 15th 2025
Rigs in Canada : + 36 as compared to Aug 15th 2025
International : + 17 as compared to July 2025

Crop Guesstimate

2024 Crop : 8 ~ 8.5 Million Bags (800,000 ~ 850,000 MT of Guar Seed)
2025 Crop : 8.5 ~ 9.0 Million Bags (850,000 ~ 900,000 MT of Guar Seed)

The **exports from India of Guar Gum** were as follows

Current Year exports	Quantity in MT*
April 2025 – March 2026	245,920
April 2026 – June 2026	70,854

**We are mentioning here only the exports of Guar Gum Powder. The quantity exported in the form of splits and Guar meal is additional*

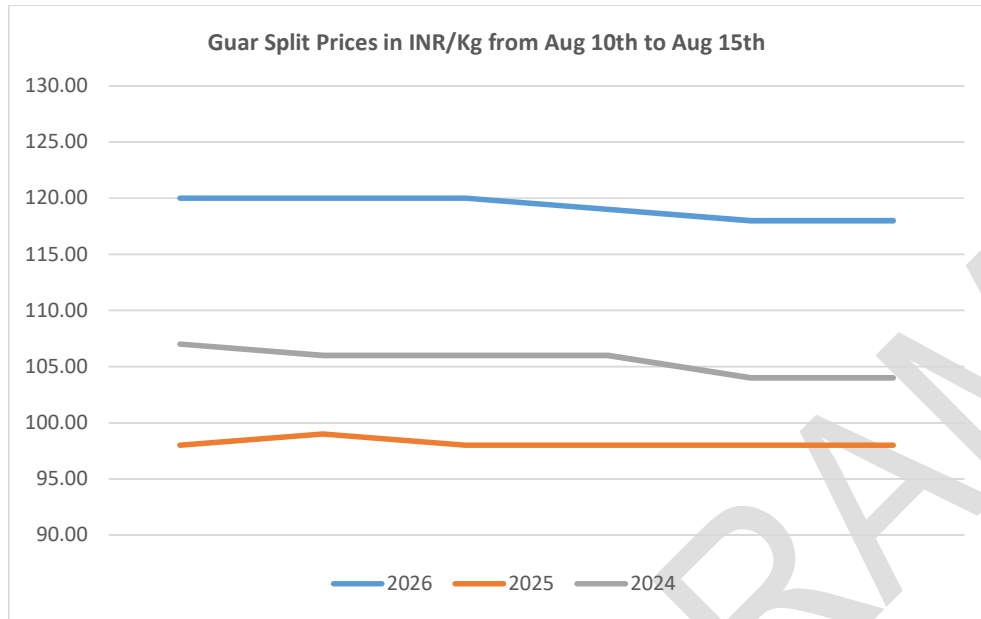


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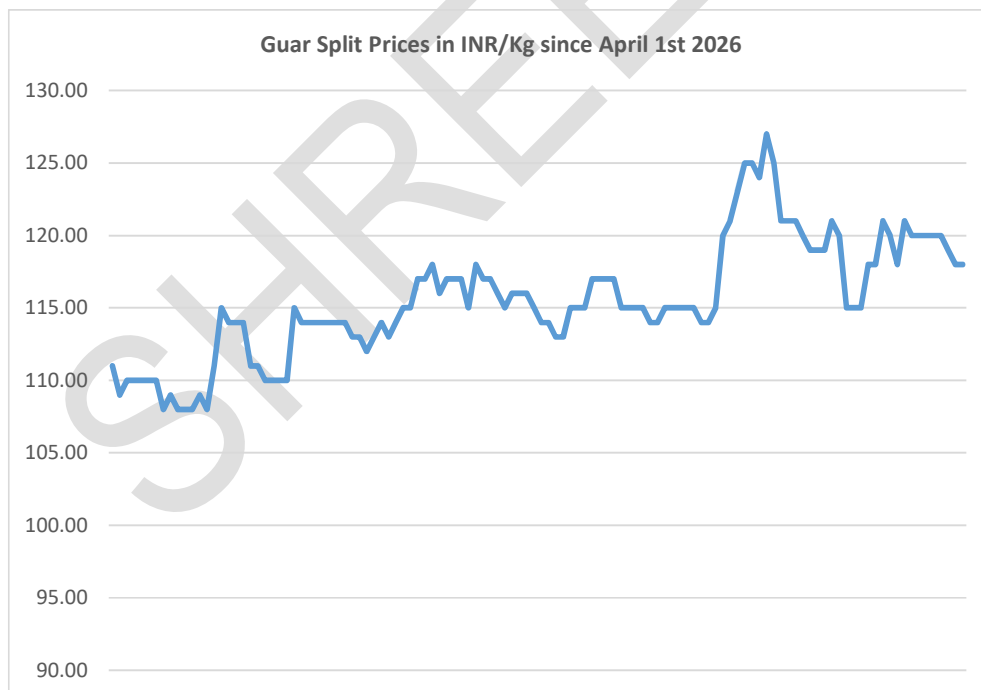
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The Guar Split **spot price movement in Rs/Kg** during Aug 10th to Aug 15th (2026 v/s 2025 v/s 2024) was as follows



The average Guar Split Price in Rs/Kg during Aug 10th to Aug 15th was Rs.119.17

The price movement **since April 1st 2026** till date was as follows





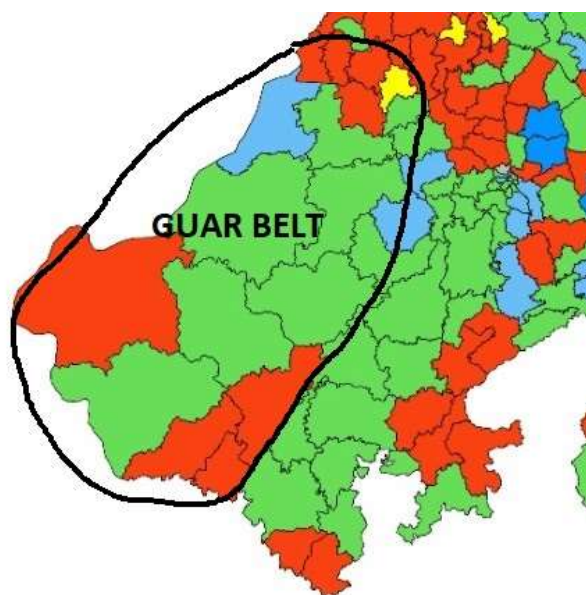
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Southwest Monsoon Update

The southwest monsoon status is as follows



Legend

Large Excess [60% or more] Excess [20% to 59%] Normal [-19% to 19%] Deficient [-59% to -20%]

After the initial round of rain last week there has been no rain. The deficient areas stay deficient

Guar Crop Data (All figures in Hectares)

State	Average Area (no of years)	Area in 2025	Target	Sowing till date	Date of update
Rajasthan	2,747,000 (5yrs)	2,482,000	2,550,000	2,089,182	11/08/2026
Gujarat	87,881 (3 yrs)	73,794	87,881	34,762	10/08/2026

* Statistical data of two other Guar growing states of Punjab and Haryana are not available

The sowing window is coming to an end. As per the Government data, the crop sowing in Rajasthan the main producer of Guar is still just around 80%. The sowing in Gujarat is also very less as compared to the target.

After the initial round of rain in the region last week, the weather has been mostly dry. The deficient areas are still deficient till now.

The current challenge faced by the Indian exporters is the exponentially increasing freight rate. For most sectors the rates have become almost four to five times. An even with such high rates, containers are not available and are at a premium.



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The speculators and traders have managed to hold the price line at a higher level for nearly two weeks. The price for the Guar split is fluctuating around the INR 120/Kg mark for almost two weeks now.

The demand from the food and oil drilling sectors is spread out till now, with no spike in the demand pattern .

Shipments from India to almost all sectors have been effected as vessels of all shipping lines are unable to meet their schedules. One can expect some delays in the sailing and the delivery times as shipping lines are still working on the sailing plans which were disrupted due to the war. The inventory situation also is very poor as container availability is restricted.

Nothing can be forecasted about the Guar market for sure. The market is controlled by speculators/traders.

We will keep you updated regarding the market situation as it develops. Please advise us your requirements so that we can calculate and advise you our best rates based on your indication regarding the Quantity, Quality and shipment period. Any queries or inputs required, please feel free to contact us. We will try to suggest the best options based on our experience and the prevailing market situation.

Make an informed purchase decision

Disclaimer : This market report has been compiled keeping the present facts and figures and the past trends in mind with an aim to help the buyers in taking a good buying decision. The buyers should check their own situation and work out their own figures and take a decision on their own. Any decision based on this report will not be our responsibility. This report has been compiled only for the benefit of the buyers and industry in general with the utmost good intentions.