



SHREE RAM GUM CHEMICALS PVT. LTD.

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GUAR MARKET SNAPSHOT : Week of December 15th , 2025



As reported by the Oil industry *Things are not looking good for oil, with Trump's belligerent rhetoric vis-à-vis Venezuela only pushing prices after a slide below that of the psychological threshold earlier in the week. Sanctions against Russia or threats thereof have by now desensitized the market towards Russian supply risks,..... Brent Crude closed at around US\$61/- almost the same level as at the beginning of the week and likewise WTI closed at around US\$57/- for the corresponding period at the same level as the beginning of the week.*

The Baker Hughes Rig Count data is as follows

Rigs in the USA : (-) 47 as compared to Dec 20th, 2024
Rigs in Canada : + 19 as compared to Dec 20th, 2024
International : (-) 45 as compared to Nov 2024

Crop Guesstimate

2024 Crop : 8 ~ 8.5 Million Bags (800,000 ~ 850,000 MT of Guar Seed)
2025 Crop : 8.5 ~ 9.0 Million Bags (850,000 ~ 900,000 MT of Guar Seed)

The **exports from India of Guar Gum** were as follows

Current Year exports	Quantity in MT*
April 2024 – March 2025	240,471
April 2025 – Oct 2025	138,472

*We are mentioning here only the exports of Guar Gum Powder. The quantity exported in the form of splits is additional

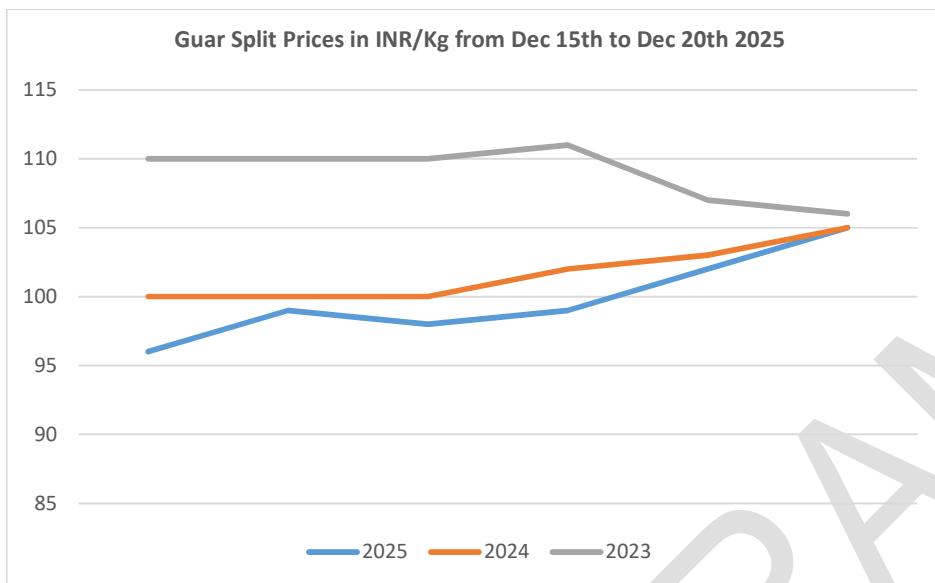


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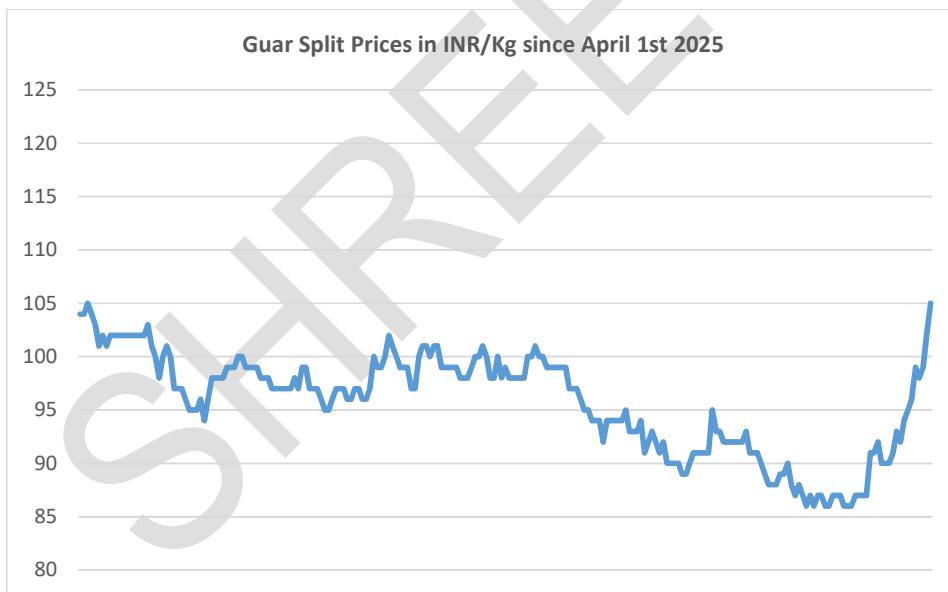
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The Guar Split **spot price movement in Rs/Kg** during Dec 14th to Dec 20th (2025 v/s 2024 v/s 2023) was as follows



The average Guar Split Price in Rs/Kg during Dec 14th to Dec 20th was Rs.100.57

The price movement **since April 1st 2025 till date** was as follows



The crop arrival at the moment around **25000 bags** per day



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In the last fortnight the traders have taken the price up by almost 21%. This again reaffirms our statement that nothing can be predicted in Guar. The crop arrival pressure has eased in the past two weeks and the arrival is down to just 25000 bags per day which is really quite less in view of the guesstimate of the crop.

Despite the international scenario, the Guar business is still 5% higher on y-o-y basis as compared to last year. With the year end holidays coming up in the next week, the international market will be semi-operational so we do not expect any new demand to come in.

We are now at the same price levels as we started the Indian Financial year period (April to March) as far as the price for the raw material goes.

The demand from the food and oil drilling sectors is spread out with no spike in the demand pattern but there has definitely been a gradual overall increase.

Container availability is still difficult. Sailings are also still erratic In view of the delays in shipments we suggest to plan your purchases and shipment well in advance and with enough safety margin.

Nothing can be forecasted about the Guar market for sure. The market is controlled by speculators/traders.

We will keep you updated regarding the market situation as it develops. Please advise us your requirements so that we can calculate and advise you our best rates based on your indication regarding the Quantity, Quality and shipment period. Any queries or inputs required, please feel free to contact us. We will try to suggest the best options based on our experience and the prevailing market situation.

TAKE CARE AND STAY SAFE

Disclaimer : This market report has been compiled keeping the present facts and figures and the past trends in mind with an aim to help the buyers in taking a good buying decision. The buyers should check their own situation and work out their own figures and take a decision on their own. Any decision based on this report will not be our responsibility. This report has been compiled only for the benefit of the buyers and industry in general with the utmost good intentions.