



SHREE RAM GUM CHEMICALS PVT. LTD.

C-79, MARUDHAR INDUSTRIAL AREA, BASNI PHASE II, JODHPUR 342005, INDIA

TEL : +91-291-2740240 FAX : +91-291-2740747 EMAIL : shreeram@shreeramgum.com

GUAR MARKET SNAPSHOT : Month of June, 2026

As reported by the Oil industry Following weeks of extremely volatile and geopolitics-driven trading, oil prices have been exceptionally calm this week,..... This partly stems from pre-holiday liquidity dips; however, it could also be seen as the oil markets' general fatigue with gauging the current status of the US-Iran ceasefire. Brent Crude closed at around US\$73/- down from US\$95/- at the beginning of the month. Likewise WTI also closed at around US\$69/- down from US\$92/- for the corresponding period.

The Baker Hughes Rig Count data is as follows

Rigs in the USA : + 41 as compared to July 3rd 2025
Rigs in Canada : + 39 as compared to July 3rd 2025
International : (-) 2 as compared to June 2025

Crop Guesstimate

2024 Crop : 8 ~ 8.5 Million Bags (800,000 ~ 850,000 MT of Guar Seed)

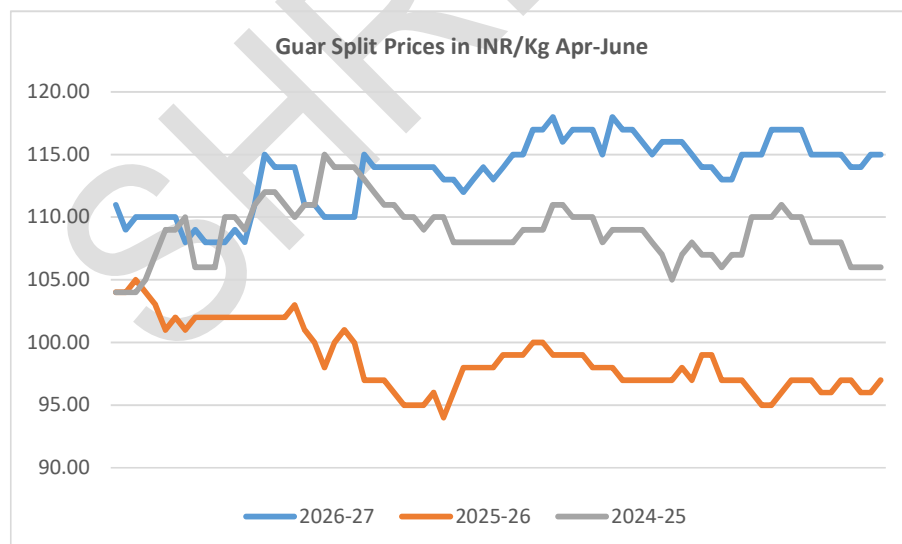
2025 Crop : 8.5 ~ 9.0 Million Bags (850,000 ~ 900,000 MT of Guar Seed)

The **exports from India of Guar Gum** were as follows

Current Year exports	Quantity in MT*
April 2025 – March 2026	245,920
April 2026	24,302

*We are mentioning here only the exports of Guar Gum Powder. The quantity exported in the form of splits and Guar meal is additional

The Guar Split **spot price movement in Rs/Kg** during the quarter Apr-June (2026 v/s 2025 v/s 2024) was as follows



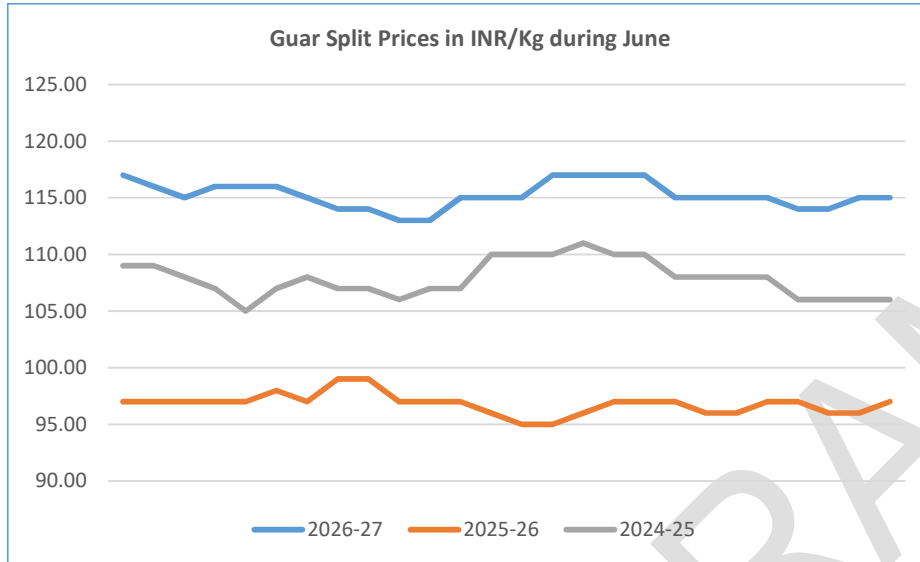


SHREE RAM GUM CHEMICALS PVT. LTD.

C-79, MARUDHAR INDUSTRIAL AREA, BASNI PHASE II, JODHPUR 342005, INDIA

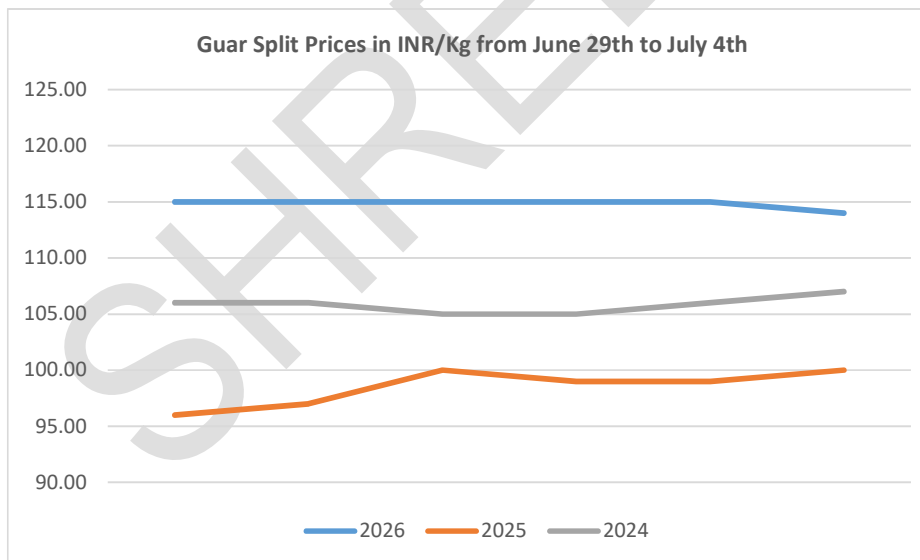
TEL : +91-291-2740240 FAX : +91-291-2740747 EMAIL : shreeram@shreeramgum.com

The Guar Split **spot price movement in Rs/Kg** during June (2026 v/s 2025 v/s 2024) was as follows



The average Guar Split Price in Rs/Kg during June was Rs.115.27

The Guar Split **spot price movement in Rs/Kg** during June 29th to July 4th (2026 v/s 2025 v/s 2024) was as follows



The average Guar Split Price in Rs/Kg during June 29th to July 4th was Rs.114.83



TEL : +91-291-2740240 FAX : +91-291-2740747 EMAIL : shreeram@shreeramgum.com

Guar Split Prices in INR/Kg since April 1st 2026

The chart displays the price of Guar Split in INR/Kg from April 1st, 2026, to April 1st, 2027. The price starts at approximately 110.50, fluctuates between 108.00 and 115.00, and ends at approximately 114.00.

Date	Price (INR/Kg)
2026-04-01	110.50
2026-04-15	109.50
2026-05-01	110.00
2026-05-15	110.00
2026-06-01	108.50
2026-06-15	108.00
2026-07-01	108.00
2026-07-15	108.50
2026-08-01	108.00
2026-08-15	115.00
2026-09-01	114.00
2026-09-15	114.00
2026-10-01	111.00
2026-10-15	110.50
2026-11-01	110.50
2026-11-15	115.00
2026-12-01	114.00
2026-12-15	114.00
2027-01-01	114.00
2027-01-15	113.50
2027-02-01	112.00
2027-02-15	113.00
2027-03-01	114.00
2027-03-15	118.00
2027-04-01	116.00
2027-04-15	117.00
2027-05-01	116.00
2027-05-15	117.00
2027-06-01	117.00
2027-06-15	115.00
2027-07-01	118.00
2027-07-15	117.00
2027-08-01	116.00
2027-08-15	115.00
2027-09-01	114.00
2027-09-15	113.00
2027-10-01	113.00
2027-10-15	115.00
2027-11-01	117.00
2027-11-15	117.00
2027-12-01	115.00
2027-12-15	115.00
2028-01-01	115.00
2028-01-15	114.00
2028-02-01	114.00
2028-02-15	115.00
2028-03-01	115.00
2028-03-15	114.00
2028-04-01	114.00

Northern Limit of SW Monsoon as on 04 July 2026

GUJARAT BELT

Arabic Sea

Bay of Bengal

Lakshadweep

Andaman & Nicobar Islands

Indian Ocean

Normal Dates of Onset

Actual Dates of Onset

0 200 400

N

S

W

E

30 June

25 June

30 June

20 June

15 June

10 June

5 June

07-08 June

06 June

04-05 June

30 May - 03 June

22-26 May

18-22 May

16-17 May

26 May

22 May

05 June

10 June

15 June

11 June

09-14 June

12-29 June

20 June

25 June

30 June

8 July

5 July

01 July

02-04 July

01-04 July

23-30 June

22 June

08-21 June

06-07 June

04 June

27-29 May

23-26 May

1 June



SHREE RAM GUM CHEMICALS PVT. LTD.

C-79, MARUDHAR INDUSTRIAL AREA, BASNI PHASE II, JODHPUR 342005, INDIA

TEL : +91-291-2740240 FAX : +91-291-2740747 EMAIL : shreeram@shreeramgum.com

Guar Crop Data (All figures in Hectares)

State	Average Area (no of years)	Area in 2025	Target	Sowing till date	Date of update
Rajasthan	2,747,000 (5yrs)	2,482,000	2,550,000	312,321	22/06/2026
Gujarat	87,881 (3 yrs)	73,794	87,881	302	29/06/2026

** Statistical data of two other Guar growing states of Punjab and Haryana are not available*

As advised there is some sowing but it is mainly in areas which have access to irrigation water in extreme North West Rajasthan and Gujarat. With rains reported in many areas the farmers have started sowing. This weeks updated for Rajasthan are not accessible at the moment. We will update once available.

The monsoons surged ahead after a break and has covered most parts of Northwest India, barring the Guar growing region, as can be seen from the map above. As the normal arrival dates in this region are around the July 5th, the monsoons are on time as far as the Northwest tip of India is concerned.

This month saw a peace deal between Iran and the US. With the deal in place and the movement of ships in the Hormuz strait, everyone heaved a sigh of relief. The prices of transportation and other petroleum related products which were increasing are now expected to normalise. The process has started and may take some time before normalising but it is a start.

It will be a long time before the shipment situation ex-India improves as shipping lines assess the situation. For the moment the freight prices ex-India have sky rocketed in almost all sectors, particularly for the western countries.

The speculators and traders were largely inactive and the Guar rates were practically flat for the entire week as can be seen from the graph. Speculator and traders activities during the month was at a minimum. With the background of the Iran US conflict, the erratic movement of the monsoons, low oil prices, there is no definitive indication of the way the demand will move.

We saw a fairly stable month as far as prices go. The prices remained around the Rs.115/Kg level for the Guar splits. In fact the last two months have been very stable. If we view the graph for the price levels for the last quarter for the last three years we see that price fluctuations in the last two months have been within a very narrow range.



SHREE RAM GUM CHEMICALS PVT. LTD.

C-79, MARUDHAR INDUSTRIAL AREA, BASNI PHASE II, JODHPUR 342005, INDIA

TEL : +91-291-2740240 FAX : +91-291-2740747 EMAIL : shreeram@shreeramgum.com

The demand from the food and oil drilling sectors is spread out till now, with no spike in the demand pattern .

Shipments from India to almost all sectors have been effected as vessels of all shipping lines are unable to meet their schedules. One can expect some delays in the sailing and the delivery times as shipping lines are still working on the sailing plans which were disrupted due to the war. The inventory situation also is very poor as container availability is restricted.

Nothing can be forecasted about the Guar market for sure. The market is controlled by speculators/traders.

We will keep you updated regarding the market situation as it develops. Please advise us your requirements so that we can calculate and advise you our best rates based on your indication regarding the Quantity, Quality and shipment period. Any queries or inputs required, please feel free to contact us. We will try to suggest the best options based on our experience and the prevailing market situation.

Make an informed purchase decision

Disclaimer : This market report has been compiled keeping the present facts and figures and the past trends in mind with an aim to help the buyers in taking a good buying decision. The buyers should check their own situation and work out their own figures and take a decision on their own. Any decision based on this report will not be our responsibility. This report has been compiled only for the benefit of the buyers and industry in general with the utmost good intentions.