



SHREE RAM GUM CHEMICALS PVT. LTD.

C-79, MARUDHAR INDUSTRIAL AREA, BASNI PHASE II, JODHPUR 342005, INDIA

TEL : +91-291-2740240 FAX : +91-291-2740747 EMAIL : shreeram@shreeramgum.com

GUAR MARKET SNAPSHOT : Month of December , 2025



As reported by the Oil industryIn the relatively uneventful period between Christmas and New Year, Russia-Ukraine peace talks were the main geopolitical driver. Ukraine's alleged targeting of Putin's residence and Moscow's pledge to change its negotiating strategy brought yet another wave of disappointment to those eyeing a resolution to the four-year-long conflict,An all-out-war in Yemen could provide a new geopolitical risk to oil, however the physical impact thereof remains questionable. ,..... Brent Crude closed at around US\$61/- down from around US\$62/- at the beginning of the month and likewise WTI closed at around US\$58/- down from around US\$59/- for the corresponding period.

The Baker Hughes Rig Count data is as follows

Rigs in the USA : (-) 43 as compared to Jan 3rd 2025
Rigs in Canada : + 7 as compared to Jan 3rd 2025
International : (-) 45 as compared to Nov 2024

Crop Guesstimate

2024 Crop : 8 ~ 8.5 Million Bags (800,000 ~ 850,000 MT of Guar Seed)

2025 Crop : 8.5 ~ 9.0 Million Bags (850,000 ~ 900,000 MT of Guar Seed)

The **exports from India of Guar Gum** were as follows

Current Year exports	Quantity in MT*
April 2024 – March 2025	240,471
April 2025 – Oct 2025	138,472

*We are mentioning here only the exports of Guar Gum Powder. The quantity exported in the form of splits is additional

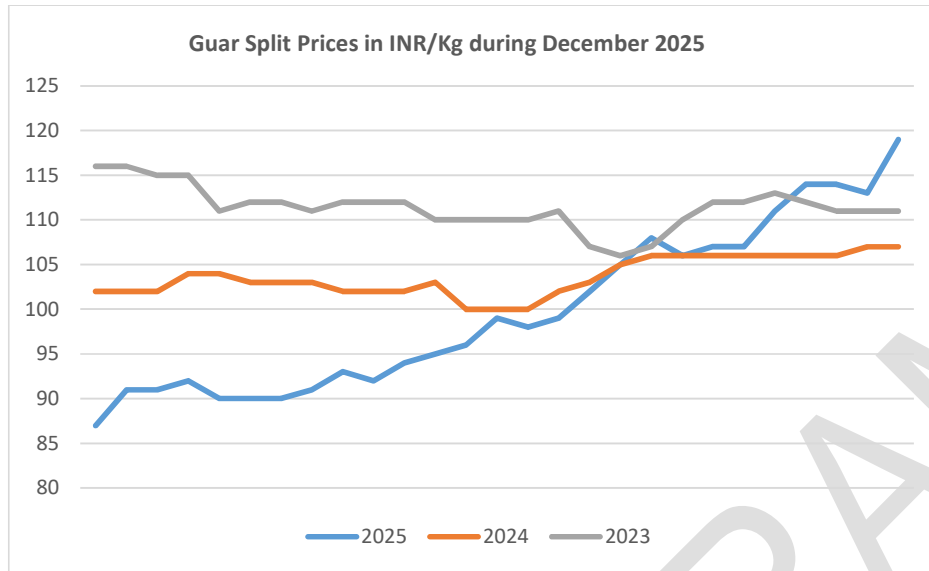


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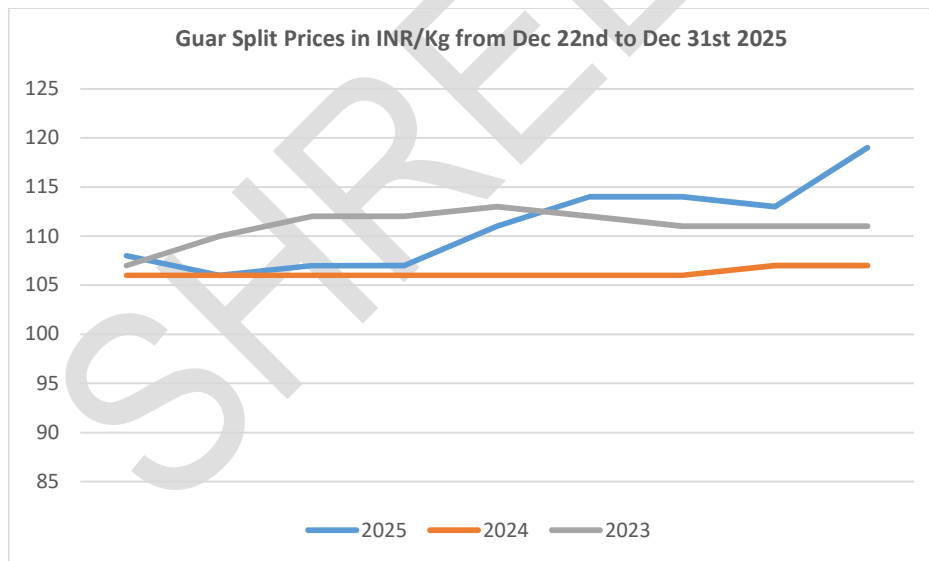
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The Guar Split **spot price movement in Rs/Kg** during December (2025 v/s 2024 v/s 2023) was as follows



The average Guar Split Price in Rs/Kg during December was Rs.99.94

The Guar Split **spot price movement in Rs/Kg** during Dec 22nd to Dec 31st (2025 v/s 2024 v/s 2023) was as follows



The average Guar Split Price in Rs/Kg during Dec 22nd to Dec 31st was Rs.111.30



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The price movement **since April 1st 2025** till date was as follows

