



SHREE RAM GUM CHEMICALS PVT. LTD.

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GUAR MARKET SNAPSHOT : Month of December , 2025



As reported by the Oil industry *In the relatively uneventful period between Christmas and New Year, Russia-Ukraine peace talks were the main geopolitical driver. Ukraine's alleged targeting of Putin's residence and Moscow's pledge to change its negotiating strategy brought yet another wave of disappointment to those eyeing a resolution to the four-year-long conflict, An all-out-war in Yemen could provide a new geopolitical risk to oil, however the physical impact thereof remains questionable. ,..... Brent Crude closed at around US\$61/- down from around US\$62/- at the beginning of the month and likewise WTI closed at around US\$58/- down from around US\$59/- for the corresponding period.*

The Baker Hughes Rig Count data is as follows

Rigs in the USA : (-) 43 as compared to Jan 3rd 2025
Rigs in Canada : + 7 as compared to Jan 3rd 2025
International : (-) 45 as compared to Nov 2024

Crop Guesstimate

2024 Crop : 8 ~ 8.5 Million Bags (800,000 ~ 850,000 MT of Guar Seed)

2025 Crop : 8.5 ~ 9.0 Million Bags (850,000 ~ 900,000 MT of Guar Seed)

The **exports from India of Guar Gum** were as follows

Current Year exports	Quantity in MT*
April 2024 – March 2025	240,471
April 2025 – Oct 2025	138,472

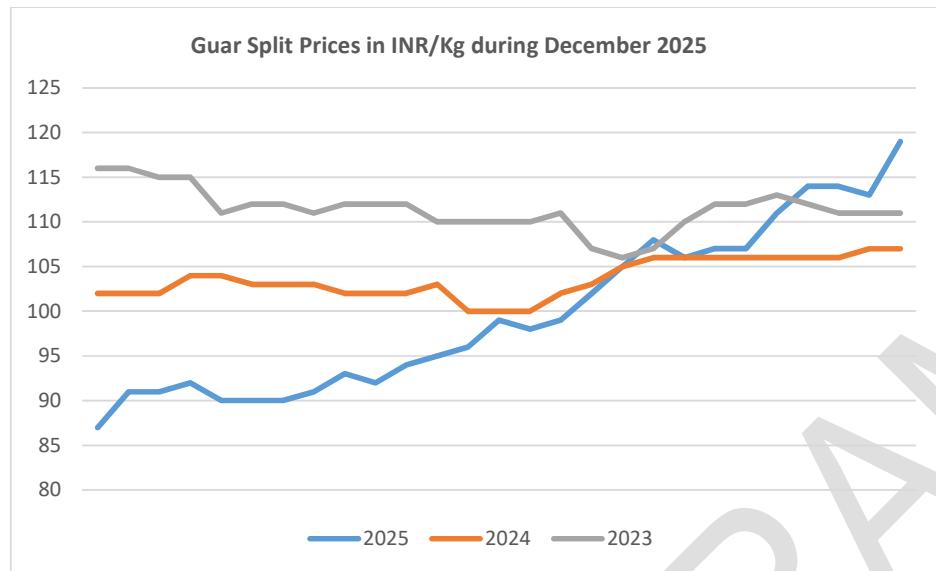
*We are mentioning here only the exports of Guar Gum Powder. The quantity exported in the form of splits is additional



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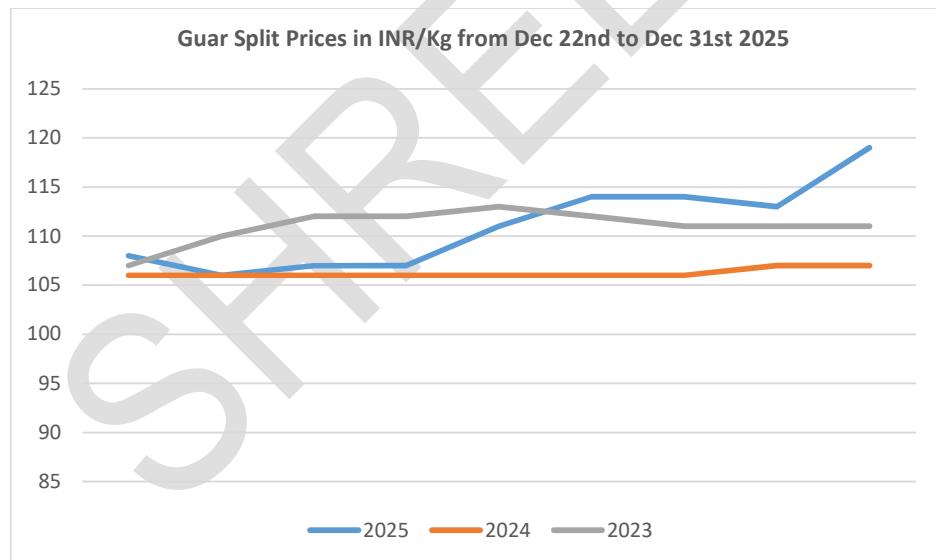
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The Guar Split **spot price movement in Rs/Kg during December** (2025 v/s 2024 v/s 2023) was as follows



The average Guar Split Price in Rs/Kg during December was Rs.99.94

The Guar Split **spot price movement in Rs/Kg during Dec 22nd to Dec 31st** (2025 v/s 2024 v/s 2023) was as follows



The average Guar Split Price in Rs/Kg during Dec 22nd to Dec 31st was Rs.111.30

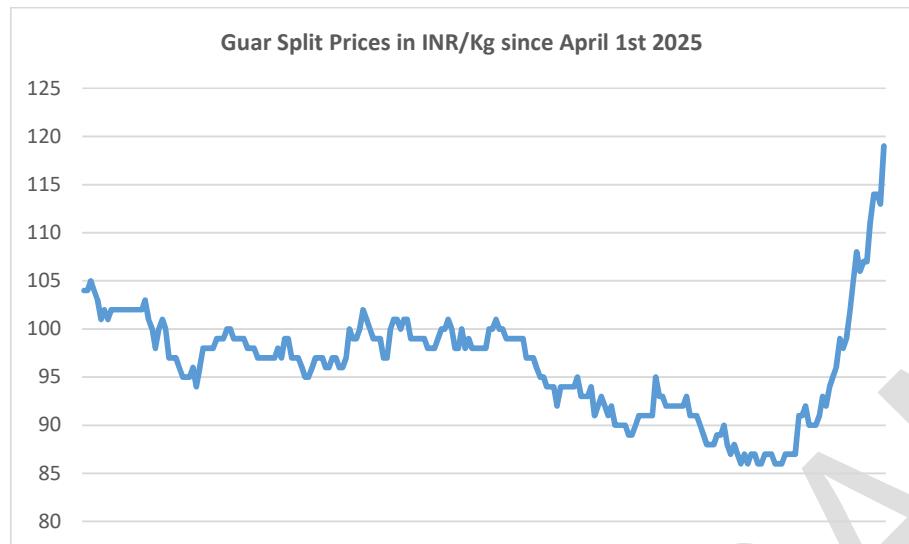


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The price movement **since April 1st 2025 till date** was as follows



The crop arrival at the moment around **25000 bags** per day

This month saw the arrivals taper off and the pressure on the market easing off. The prices shot up and we saw a significant increase of 35% within this month in the raw material prices. The market seems to be no longer worried about the outcome of the proposed US Tariffs or the outcome of the ongoing discussions between the US and Indian Government. This validates our oft quoted line "Nothing can be predicted for sure in Guar"

The market is currently very volatile. The demand pattern in the next month after this price jump will decide the market trend for 2026.

The demand from the food and oil drilling sectors is spread out with no spike in the demand pattern but there has definitely been a gradual overall increase.

Container availability is still difficult. Sailings are also still erratic In view of the delays in shipments we suggest to plan your purchases and shipment well in advance and with enough safety margin.

Nothing can be forecasted about the Guar market for sure. The market is controlled by speculators/traders.

We will keep you updated regarding the market situation as it develops. Please advise us your requirements so that we can calculate and advise you our best rates based on your indication regarding the Quantity, Quality and shipment period. Any queries or inputs required, please feel free to contact us. We will try to suggest the best options based on our experience and the prevailing market situation.

TAKE CARE AND STAY SAFE

Disclaimer : This market report has been compiled keeping the present facts and figures and the past trends in mind with an aim to help the buyers in taking a good buying decision. The buyers should check their own situation and work out their own figures and take a decision on their own. Any decision based on this report will not be our responsibility. This report has been compiled only for the benefit of the buyers and industry in general with the utmost good intentions.