



SHREE RAM GUM CHEMICALS PVT. LTD.

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GUAR MARKET SNAPSHOT : Week of May 18th, 2026

As reported by the Oil industry *In a week of contradicting narratives, the largest ever US inventory drawdown sparked only a minor bullish moment as media reports of some form of negotiations between the US and Iran continue to resonate. With Europe posting its worst macroeconomic numbers since 2023 and the IEA warning of oil markets hitting the 'red zone' by July-August....prices are unlikely to fall below its current level anytime soon, barring only a diplomatic breakthrough.* Brent Crude closed at around US\$101/- down from around US\$110/- at the beginning of the week. On the other hand WTI closed at around US\$97/- down from around US\$107/- for the corresponding period.

The Baker Hughes Rig Count data is as follows

Rigs in the USA : (-) 8 as compared to May 23rd 2025
Rigs in Canada : + 24 as compared to May 23rd 2025
International : (-) 51 as compared to Apr 2025

Crop Guesstimate

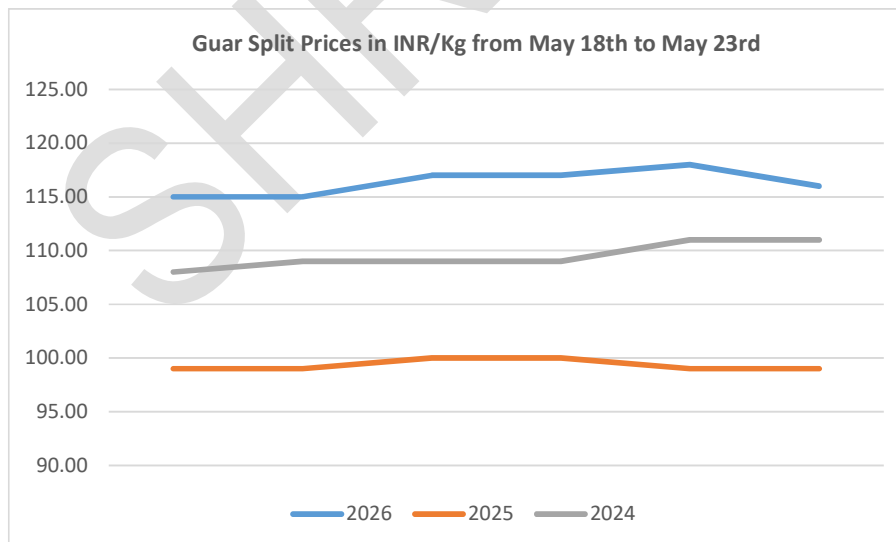
2024 Crop : 8 ~ 8.5 Million Bags (800,000 ~ 850,000 MT of Guar Seed)
2025 Crop : 8.5 ~ 9.0 Million Bags (850,000 ~ 900,000 MT of Guar Seed)

The **exports from India of Guar Gum** were as follows

Current Year exports	Quantity in MT*
April 2024 – March 2025	240,471
April 2025 – March 2026	245,920

**We are mentioning here only the exports of Guar Gum Powder. The quantity exported in the form of splits and Guar meal is additional*

The Guar Split **spot price movement in Rs/Kg** during May 18th to May 23rd (2026 v/s 2025 v/s 2024) was as follows



The average Guar Split Price in Rs/Kg during May 18th to May 23rd was Rs.116.33

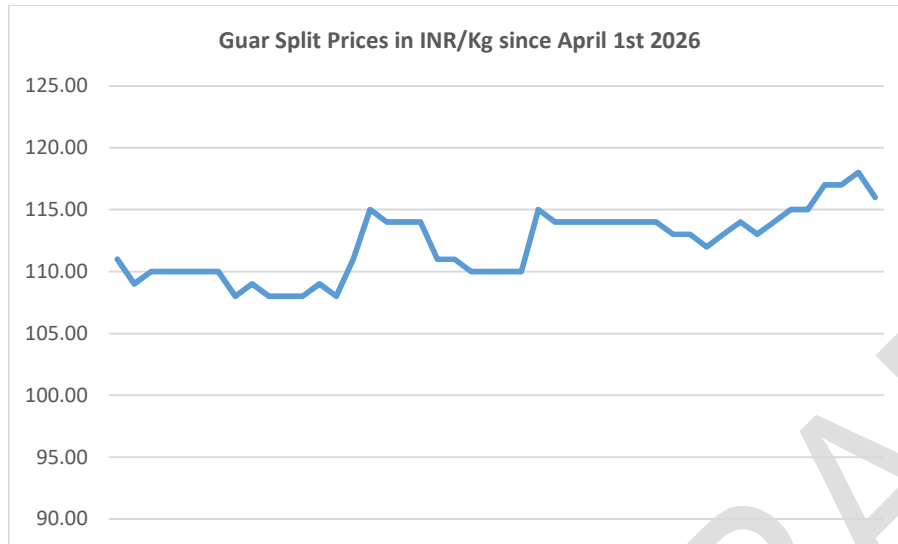


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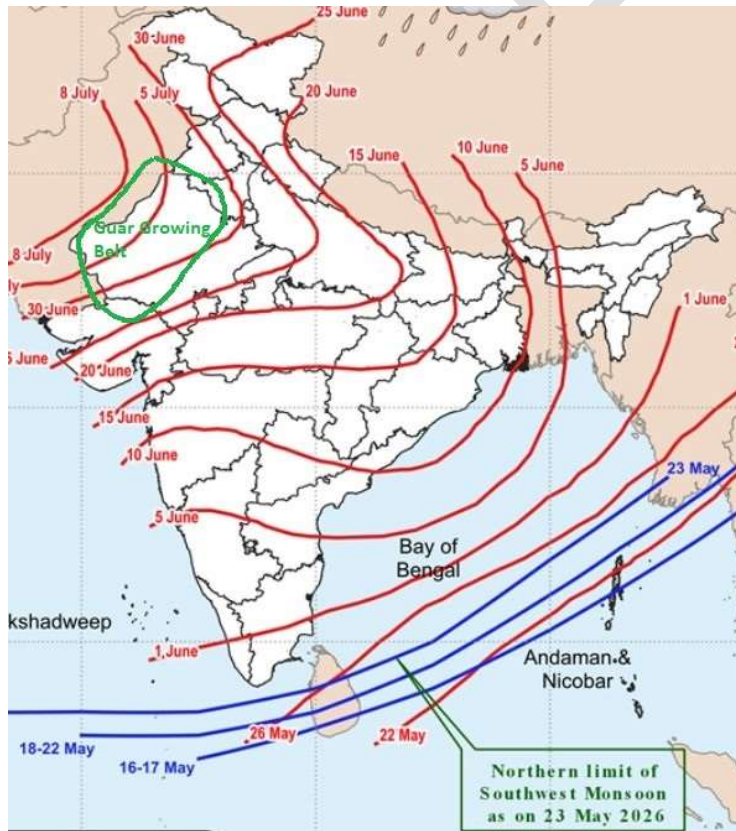
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The price movement **since April 1st 2026** till date was as follows



Southwest Monsoon Update

The IMD has started updating the southwest monsoon progress





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The rates spiked up a bit initially but then corrected itself towards the end of the week . With the uncertainty of the outcome of the Iran USA peace talks, Traders / Speculators are unable to make any projections as the demand from the market is stable.

The demand from the food and oil drilling sectors is spread out till now, with no spike in the demand pattern .

Shipments from India to almost all sectors have been effected as vessels are unable to meet their schedules. One can expect some delays in the sailing and the delivery times as shipping lines are still working on the sailing plans which were disrupted due to the war. The inventory situation also is very poor as container availability is restricted.

Nothing can be forecasted about the Guar market for sure. The market is controlled by speculators/traders.

We will keep you updated regarding the market situation as it develops. Please advise us your requirements so that we can calculate and advise you our best rates based on your indication regarding the Quantity, Quality and shipment period. Any queries or inputs required, please feel free to contact us. We will try to suggest the best options based on our experience and the prevailing market situation.

Make an informed purchase decision

Disclaimer : This market report has been compiled keeping the present facts and figures and the past trends in mind with an aim to help the buyers in taking a good buying decision. The buyers should check their own situation and work out their own figures and take a decision on their own. Any decision based on this report will not be our responsibility. This report has been compiled only for the benefit of the buyers and industry in general with the utmost good intentions.