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GUAR MARKET SNAPSHOT : Week of Oct 6th, 2025

As reported by the Oil industry ………*The relatively successful implementation of the Israel-Gaza ceasefire deal has lowered geopolitical risk premiums in oil futures …The evident escalation in China-US tensions isn't adding any bullish momentum to crude either, with all signs pointing towards a 2026 impact on global trade if the current pace of sanctions and reciprocal levies doesn't ease…………* Brent Crude closed at around US$62/- down from US$65/- at the beginning of the week and likewise WTI closed at around US$58/- down from US$61/- for the corresponding period

The Baker Hughes Rig Count data is as follows

Rigs in the USA : (-) 39 as compared to Oct 11th, 2024
Rigs in Canada : (-) 26 as compared to Oct 11th, 2024
International : (-) 72as compared to Sept 2024

Crop Guesstimate

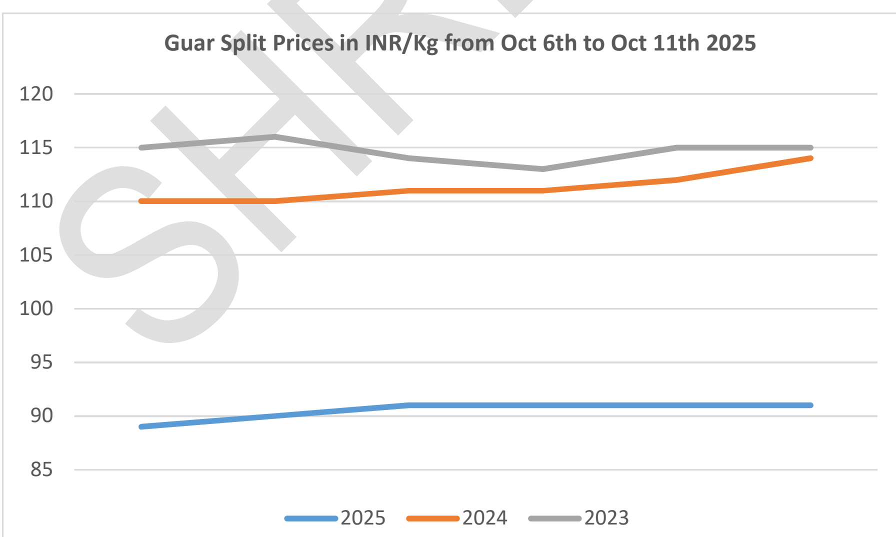
2023 Crop : 7 ~ 7.5 Million Bags (700,000 ~ 750,000 MT of Guar Seed)
2024 Crop : 8 ~ 8.5 Million Bags (800,000 ~ 850,000 MT of Guar Seed)

The **exports from India of Guar Gum** were as follows

Current Year exports	Quantity in MT*
April 2024 – March 2025	240,471
April 2025 – July 2025	82,439

**We are mentioning here only the exports of Guar Gum Powder. The quantity exported in the form of splits is additional*

The Guar Split **spot price movement in Rs/Kg during Oct 6th to Oct 11th** (2025 v/s 2024 v/s 2023) was as follows



The average Guar Split Price in Rs/Kg during Oct 6th to Oct 11th was Rs.90.57

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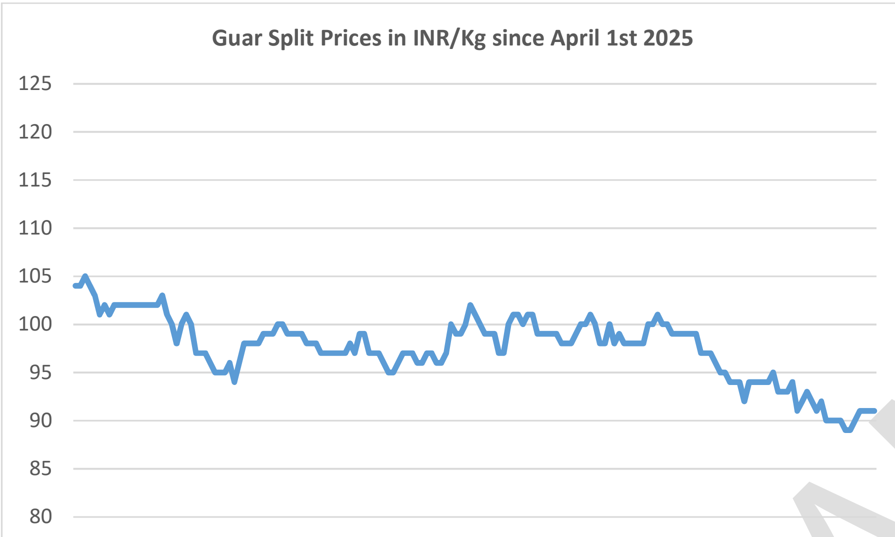
The price movement **since April 1st 2024 till date** was as follows



Another flat line week for the Guar trade. The outlook on the crop continues to be good. The harvesting activities have started but the crop arrival to the market is yet to commence. There is still no clarity about the US sanctions and as per the news channels discussions are still on between the Governments for working out a solution.

The demand from the food and oil drilling sectors is spread out with no spike in the demand pattern but there has definitely been a gradual overall increase.

Container availability is still difficult. Sailings have become more and more erratic. In the monsoons we may see many blank / revised sailing schedules. In view of the delays in shipments we suggest to plan your purchases and shipment well in advance and with enough safety margin.

Nothing can be forecasted about the Guar market for sure. The market is controlled by speculators/traders.

We will keep you updated regarding the market situation as it develops. Please advise us your requirements so that we can calculate and advise you our best rates based on your indication regarding the Quantity, Quality and shipment period. Any queries or inputs required, please feel free to contact us. We will try to suggest the best options based on our experience and the prevailing market situation.

TAKE CARE AND STAY SAFE

Disclaimer *: This market report has been compiled keeping the present facts and figures and the past trends in mind with an aim to help the buyers in taking a good buying decision. The buyers should check their own situation and work out their own figures and take a decision on their own. Any decision based on this report will not be our responsibility. This report has been compiled only for the benefit of the buyers and industry in general with the utmost good intentions.*