



# SHREE RAM GUM CHEMICALS PVT. LTD.

C-79, MARUDHAR INDUSTRIAL AREA, BASNI PHASE II, JODHPUR 342005, INDIA  
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## GUAR MARKET SNAPSHOT : Week of December 8<sup>th</sup> , 2025

As reported by the Oil industry ..... *Oil prices remained rangebound this week, .... as the markets digested news of higher Russian oil export loadings in December and potential military action in Venezuela. On the physical side, the curtailment of Kazakhstan's CPC Blend exports has been the main bullish factor, however its effect was largely offset by Saudi Arabia's weak pricing into January, indicating lukewarm Asian demand signals Jan-Feb 2026..... Brent Crude closed at around US\$61/- down from around US\$64/- at the beginning of the week and likewise WTI closed at around US\$58/- down from around US\$60/- for the corresponding period.*

The Baker Hughes Rig Count data is as follows

**Rigs in the USA** : (-) 41 as compared to Dec 13<sup>th</sup>, 2024  
**Rigs in Canada** : (-) 2 as compared to Dec 13<sup>th</sup>, 2024  
**International** : (-) 45 as compared to Nov 2024

### **Crop Guesstimate**

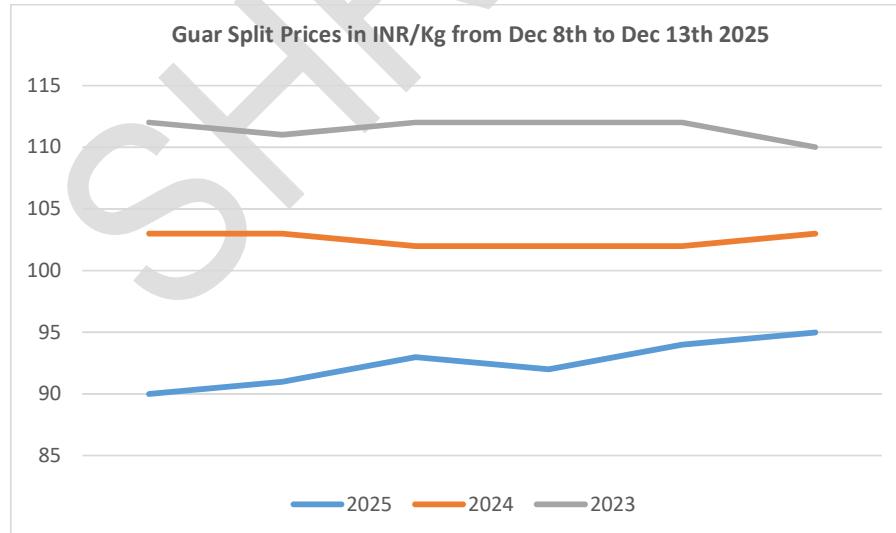
**2024 Crop** : 8 ~ 8.5 Million Bags (800,000 ~ 850,000 MT of Guar Seed)  
**2025 Crop** : 8.5 ~ 9.0 Million Bags (850,000 ~ 900,000 MT of Guar Seed)

The **exports from India of Guar Gum** were as follows

Current Year exports	Quantity in MT*
April 2024 – March 2025	240,471
April 2025 – Sept 2025	121,765

\*We are mentioning here only the exports of Guar Gum Powder. The quantity exported in the form of splits is additional

The Guar Split **spot price movement in Rs/Kg** during Dec 8<sup>th</sup> to Dec 13<sup>th</sup> (2025 v/s 2024 v/s 2023) was as follows



The average Guar Split Price in Rs/Kg during Dec 8<sup>th</sup> to Dec 13<sup>th</sup> was Rs.92.86



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The price movement **since April 1<sup>st</sup> 2025 till date** was as follows

