



SHREE RAM GUM CHEMICALS PVT. LTD.

C-79, MARUDHAR INDUSTRIAL AREA, BASNI PHASE II, JODHPUR 342005, INDIA
TEL : +91-291-2740240 FAX : +91-291-2740747 EMAIL : shreeram@shreeramgum.com

GUAR MARKET SNAPSHOT : Week of December 1st , 2025

As reported by the Oil industry *Oil prices remained rangebound this week, .. as the markets digested news of higher Russian oil export loadings in December and potential military action in Venezuela. On the physical side, the curtailment of Kazakhstan's CPC Blend exports has been the main bullish factor, however its effect was largely offset by Saudi Arabia's weak pricing into January, indicating Asian demand signals might be lukewarm the opening months of 2026..... Brent Crude closed at around US\$64/- up from around US\$6e/- at the beginning of the week and likewise WTI closed at around US\$60/- up from around US\$59/- for the corresponding period.*

The Baker Hughes Rig Count data is as follows

Rigs in the USA : (-) 40 as compared to Dec 6th, 2024
Rigs in Canada : (-) 3 as compared to Dec 6th, 2024
International : (-) 45 as compared to Nov 2024

Crop Guesstimate

2024 Crop : 8 ~ 8.5 Million Bags (800,000 ~ 850,000 MT of Guar Seed)

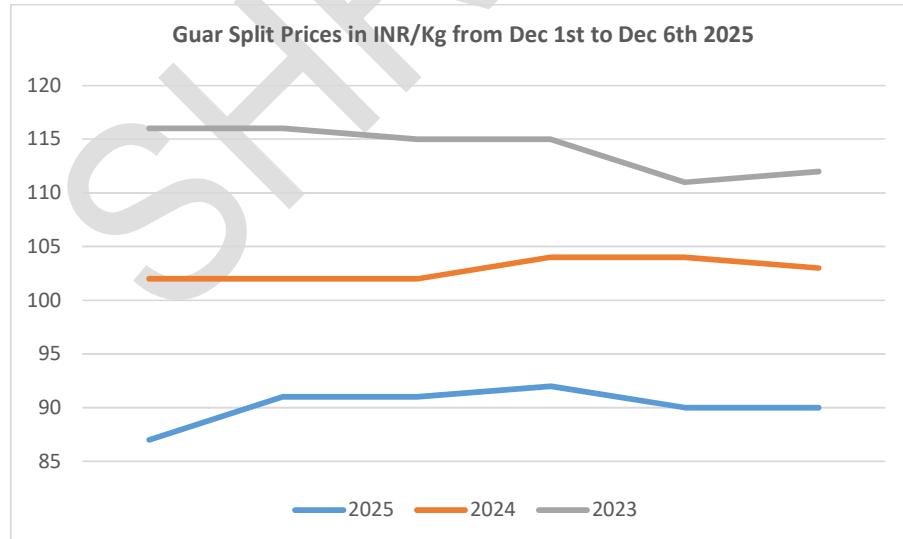
2025 Crop : 8.5 ~ 9.0 Million Bags (850,000 ~ 900,000 MT of Guar Seed)

The **exports from India of Guar Gum** were as follows

Current Year exports	Quantity in MT*
April 2024 – March 2025	240,471
April 2025 – Sept 2025	121,765

*We are mentioning here only the exports of Guar Gum Powder. The quantity exported in the form of splits is additional

The Guar Split **spot price movement in Rs/Kg** during Dec 1st to Dec 6th (2025 v/s 2024 v/s 2023) was as follows



The average Guar Split Price in Rs/Kg during Dec 1st to Dec 6th was Rs.90.14



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The price movement **since April 1st 2025 till date** was as follows

