



SHREE RAM GUM CHEMICALS PVT. LTD.

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GUAR MARKET SNAPSHOT : Week of May 19th, 2025

As reported by the Oil industry last week.....What seemed to be a much-needed rangebound trading without any distinct trend developing was changed by President Trump's 50% tariff threat on Europe, triggering a new wave of macroeconomic concerns. Should US-EU tensions persist, next week's OPEC+ meeting which is considering another 411,000 b/d production hike for July could bring down prices lower..... Brent Crude closed at around US\$64/- down from US\$65/- at the beginning of the week and on the other hand WTI closed at around US\$62/- almost at the same level as at the start of the week.

The Baker Hughes Rig Count data is as follows

Rigs in the USA : (-) 34 as compared to May 24th, 2024
Rigs in Canada : (-) 6 as compared to May 24th, 2024
International : (-) 87 as compared to Apr 2024

Crop Guesstimate

2023 Crop : 7 ~ 7.5 Million Bags (700,000 ~ 750,000 MT of Guar Seed)

2024 Crop : 8 ~ 8.5 Million Bags (800,000 ~ 850,000 MT of Guar Seed)

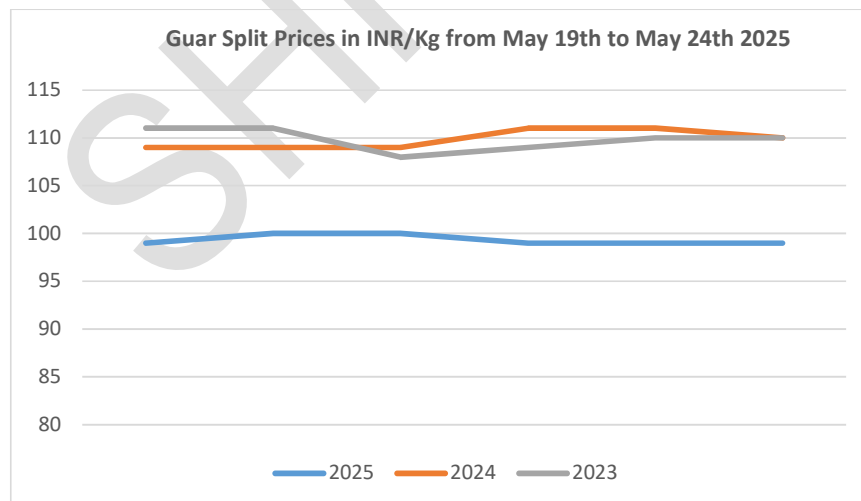
The **exports from India of Guar Gum** were as follows

| Current Year exports | Quantity in MT* |
|-------------------------|-----------------|
| April 2023 – March 2024 | 210,202 |
| April 2024 – March 2025 | 240,471 |

*We are mentioning here only the exports of Guar Gum Powder. The quantity exported in the form of splits is additional

The Guar Gum Powder saw a 14.39% increase in the export of Guar Gum Powder

The Guar Split **spot price movement in Rs/Kg** during May 19th to May 24th (2025 v/s 2024 v/s 2023) was as follows



The average Guar Split Price in Rs/Kg during May 19th to May 24th was Rs.99.33

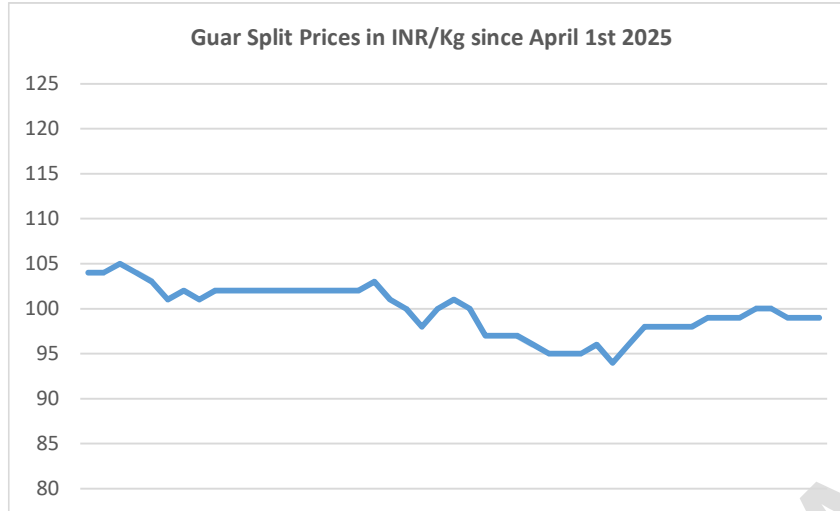


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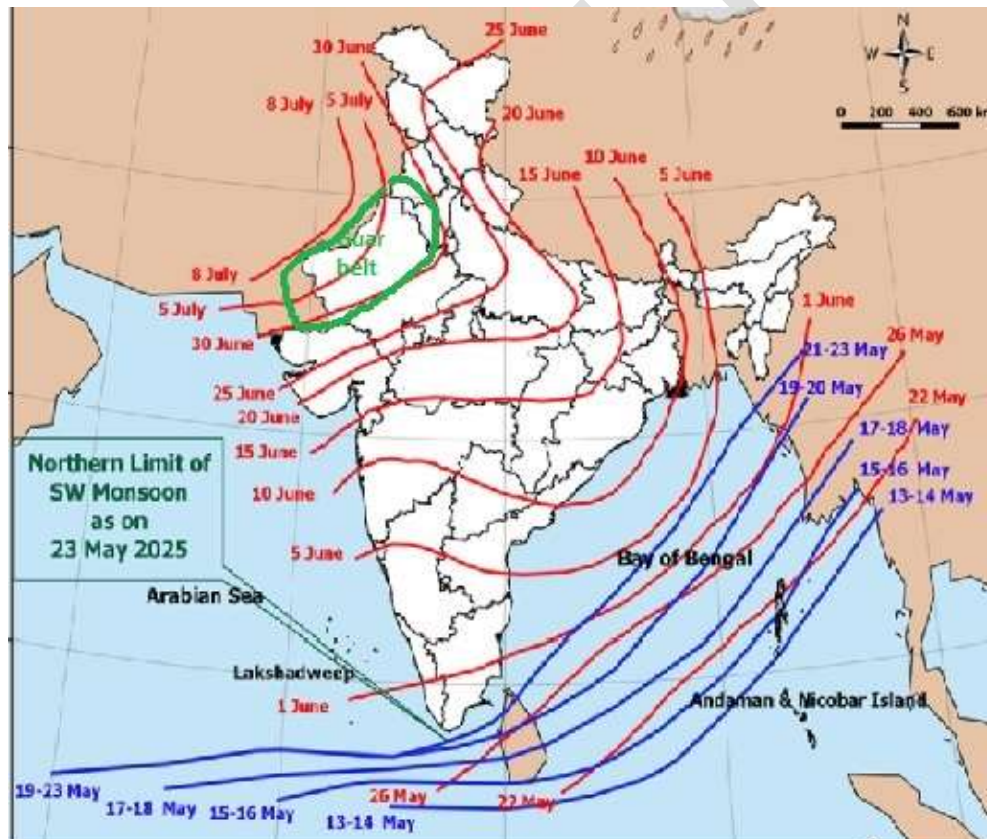
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The price movement **since April 1st 2024** till date was as follows



Progress of Southwest Monsoons

The IMD is expecting the arrival of the monsoons before the forecasted date of May 27th due to favourable conditions..





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During the period under review the market traded almost flat. The two main reasons can be that the southwest monsoon forecast is good and unless there is some untoward delay or deficiency or erratic pattern of rain, a good crop is expected. The second reason can be that there is no clear indication about the demand from the Global market.

The demand from the food and oil drilling sectors is spread out with no spike in the demand pattern but there has definitely been a gradual overall increase.

Container availability has again become difficult. Sailings have become more and more erratic. In view of the delays in shipments we suggest to plan your purchases and shipment well in advance and with enough safety margin.

Nothing can be forecasted about the Guar market for sure. The market is controlled by speculators/traders.

We will keep you updated regarding the market situation as it develops. Please advise us your requirements so that we can calculate and advise you our best rates based on your indication regarding the Quantity, Quality and shipment period. Any queries or inputs required, please feel free to contact us. We will try to suggest the best options based on our experience and the prevailing market situation.

TAKE CARE AND STAY SAFE

***Disclaimer** : This market report has been compiled keeping the present facts and figures and the past trends in mind with an aim to help the buyers in taking a good buying decision. The buyers should check their own situation and work out their own figures and take a decision on their own. Any decision based on this report will not be our responsibility. This report has been compiled only for the benefit of the buyers and industry in general with the utmost good intentions.*